

SemiCab

Algorhythm
Holdings



FORWARD LOOKING STATEMENTS

All statements, other than statements of historical fact, included in this presentation and management's explanation and discussion of this presentation, regarding our strategy, future operations, future financial position, future revenues, projected costs, prospects and plans and objectives of management, are forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. The words "anticipates," "believes," "estimates," "expects," "intends," "may," "plans," "projects," "will," "would," and similar expressions, including graphical information, are intended to identify forward-looking statements, although not all forward-looking statements contain these identifying words. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that the expectations underlying our forward-looking statements are reasonable, these expectations may prove to be incorrect, and all of these statements are subject to risks and uncertainties. Therefore, you should not place undue reliance on our forward-looking statements. We have included important risks and uncertainties in the cautionary statements about our business in our filings with the Securities and Exchange Commission (the "SEC"), particularly the section titled "Risk Factors" in our Transition Report on Form 10-KT for the transition period ended December 31, 2023, filed with the SEC on April 15, 2024, and subsequent filings. We believe these risks and uncertainties could cause actual results or events to differ materially from the forward-looking statements that we make. Should one or more of these risks and uncertainties materialize, or should underlying assumptions, projections or expectations prove incorrect, actual results, performance or financial condition may vary materially and adversely from those anticipated, estimated or expected. In the light of these risks and uncertainties, the forward-looking events and circumstances discussed in this presentation may not occur, and actual results could differ materially from those anticipated or implied in the forward-looking statements. Any forward-looking statement made by us is based only on information currently available to us and speaks only as of the date on which it is made. The Company does not undertake any obligation to update its forward-looking statements.

Algorhythm

Holdings



Gary Atkinson

CEO



TRANSFORMING TRANSPORTATION

Dynamic Network Orchestration
for Retailers & Brands



TRUCKLOAD TRANSPORTATION IS BROKEN

- Outdated
- Inefficient
- Fragmented



WHAT IF COMPANIES COULD ACHIEVE...

10%

Less Transportation
Spend

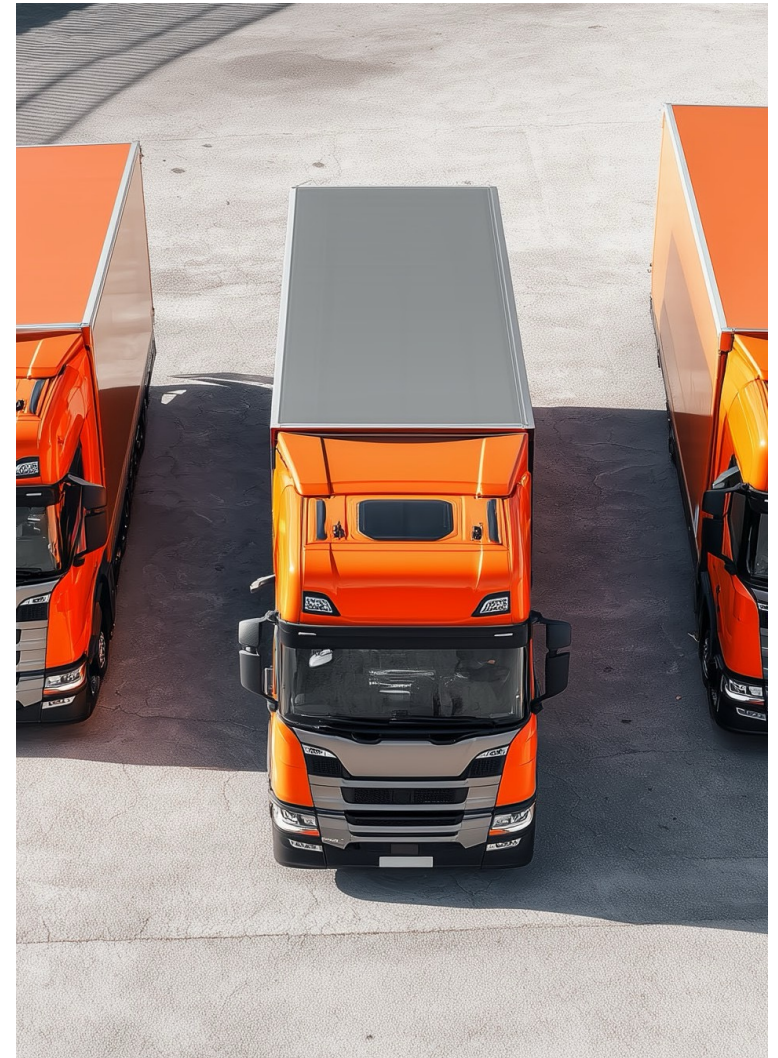
70%

Fewer Empty Miles

20%

Better On-Time
Delivery

AI Powered | Optimized | Dynamic

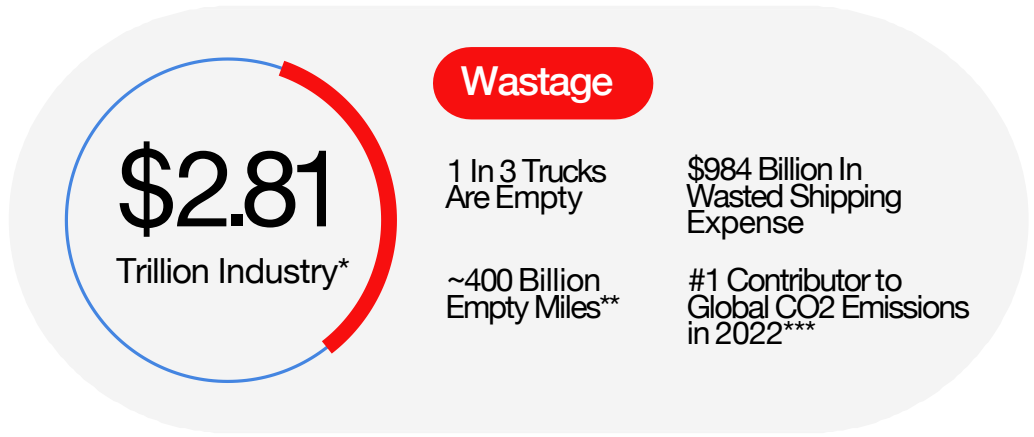


GLOBAL TRUCKING IS MASSIVE & MASSIVELY INEFFICIENT

Source: UNCTAD, 2023

Largest Segment In **\$10.4 Trillion** Global Transportation Industry

27% Of All Global Shipping By Spend



*Deloitte: Future of Freight, 2023 **American Trucking Association, 2024 ***Climate Watch, 2024





WE ARE REVOLUTIONIZING FREIGHT

SemiCab is an award winning, AI enabled platform that is transforming global freight.

Freight is fragmented. We make it operate as one network - unlocking lower costs, higher reliability, and scalable utilization for everyone in the ecosystem.

TRUSTED BY FORTUNE 500 GIANTS



INDUSTRY EXPECTS INCREMENTAL AUTOMATION, SEMICAB DELIVERS REAL OPTIMIZATION

For the past 35+ years, global logistics has leveraged technology to automate the shipping process.

- This is a limited, incremental approach.
- This approach DOES NOT make the system more efficient.
- Existing solutions simply makes legacy human-driven processes faster.
- Assets are still deployed inefficiently, wasting time and money.

SemiCab's technology rebuilds the shipping process from the ground up.

- Our AI driven technology TRANSFORMS how the assets are deployed; how data flows.
- We optimize in real time, 24/7.
- Efficiency gains are enormous. Transformational vs. Traditional metrics.
- Assets are deployed more productively; human involvement is minimized.



WE ARE **NOT** A SMARTER DIGITAL BROKER

A faster version of the incumbent model will continue to fail.

Through the 1980s

TRADITIONAL BROKERS

- Manually match shippers and carriers
- Allow shippers and carriers to focus on core business operations
 - Brokers Charge 15%-20%

1990s to Today

DIGITAL BROKERS

- Reduce number of phone calls and lower brokerage fees
- Automate some logistics and shipping processes
- Incentivize inefficient supply side dynamics that reinforce short-term geographic carrier shortages

The problem every year

- 1 in 3 miles driven empty
- ~4 Billion wasted labor hours
- 4.7% delivery error rates*
- ~1 Billion tons of CO2 are emitted each year

*Source: concise.io, 2024

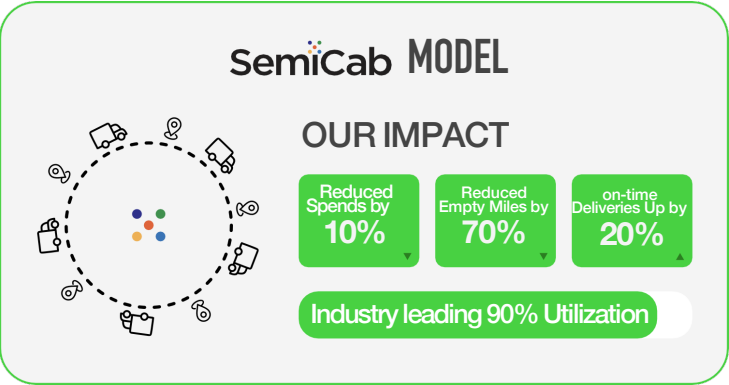
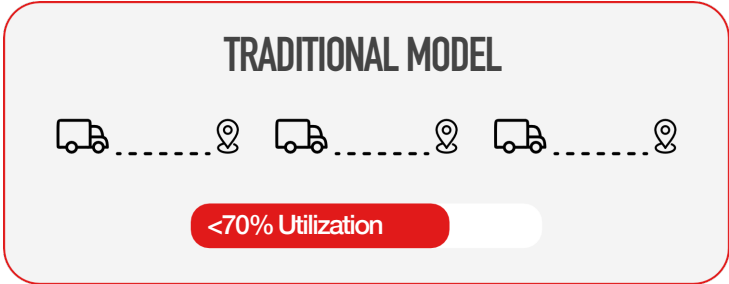


RETHINKING THE SHIPPING NETWORK WITH COLLABORATIVE TRANSPORTATION & AI

SemiCab delivers more efficient carrier trips by connecting loads and lanes.

We construct and reconstruct the shipping network continuously to optimize demand and supply at all times.

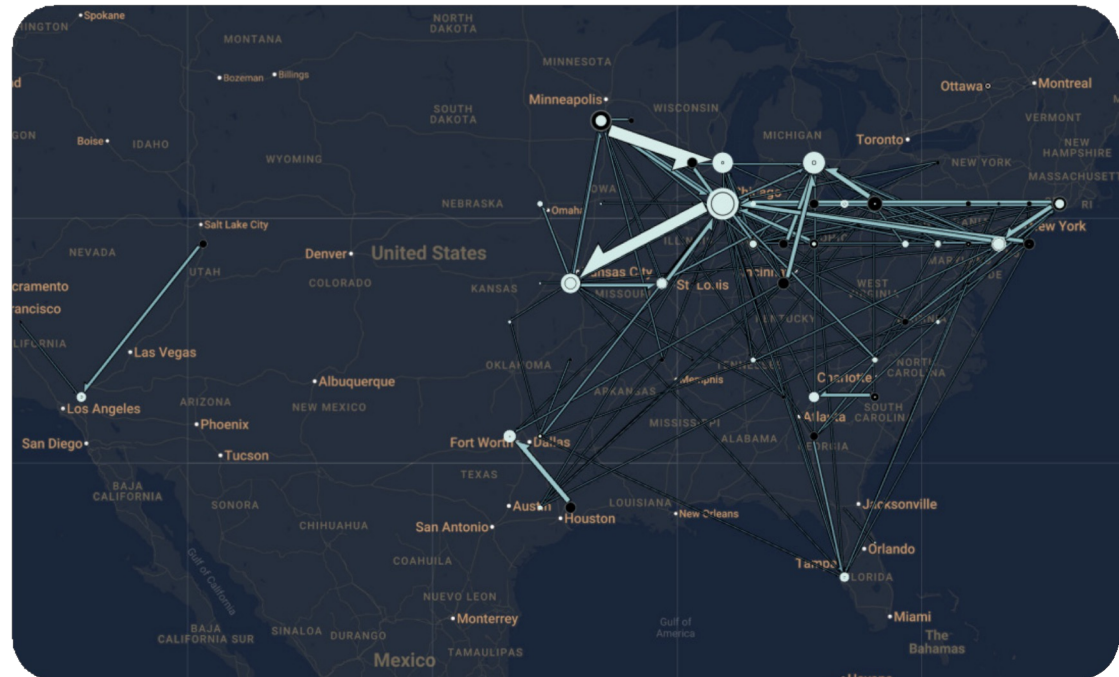
Trucks stay busy. Trucks stay full. Our AI eliminates 70%+ of empty miles.



FRAGMENTED NETWORKS CAN'T DELIVER EFFICIENCY

When players act alone, efficiency never scales. Fragmented efforts create duplication, waste, and missed opportunity.

Before



ORCHESTRATED COLLABORATION AT SCALE

Planning for the network at scale
results in measurable efficiency at
scale.

Stress-tested
across 500,000
Loads and 10,000
Domiciles

\$100 Billion
Annual Freight

After



CASE STUDY:

LOAD ANALYSIS SUMMARY

\$80B CPG COMPANY

Load Execution

(Jan - July 2024)

173.5K Loads



143M Miles



\$340M Transport
Spend



SemiCab

Predictive Optimization

77% Loads OPTIMIZED

11.7M Miles SAVED

\$28.5M COST SAVING

\$60 Million+ IN POTENTIAL
ANNUALIZED
COST SAVINGS

WE ARE DOMAIN EXPERTS

The SemiCab team brings world- class industry experience in building and deploying transportation solutions at the largest companies in the world.

GLOBAL FOOTPRINT

ATLANTA

Leadership and development executive team

BANGALORE

20+ member in house development and support team

MUMBAI

India sales and client support



Ajesh Kapoor

Chief Executive Officer

An entrepreneurial leader from Georgia Tech and IIT with a track record of building market-driven products at companies like GT Nexus, Wipro Retail & Consumer Goods, and Infor; and successfully exiting his first startup – acquired by RedPrairie (now Blue Yonder).



Vivek Sehgal

Chief Product Officer

An IIM Mumbai graduate with deep expertise in designing and building innovative supply chain solutions at Google, i2 Technologies, Manhattan Associates, GE, and Home Depot





INITIAL MARKETS SERVED

Contract Freight –
Larger & Less Variability
More Conducive to Network
Efficiency Improvement



\$340 Billion Total Contract TL
\$60 Billion Total Spot TL

Perception bias benefit

Global recognition

Leverage US based
Fortune 1000 customers

Mature capital markets to
support accelerated growth



\$100B Total Contract TL
\$100B Total Spot TL

NDFE creates ideal ecosystem,
SemiCab is sole partner

Flexible labor and
regulatory environment

Companies will quickly outsource 10%+ of shipping





NATIONAL DIGITAL FREIGHT EXCHANGE

Goal is to make India's supply chain efficient, resilient and globally competitive

Directly supports Indian's National Master Plan for Multi-modal Connectivity

Grown from 20 to 40+ members since 2022

Powered by SemiCab





ACCELERATING GROWTH

Our track for growth in the last 12 months:

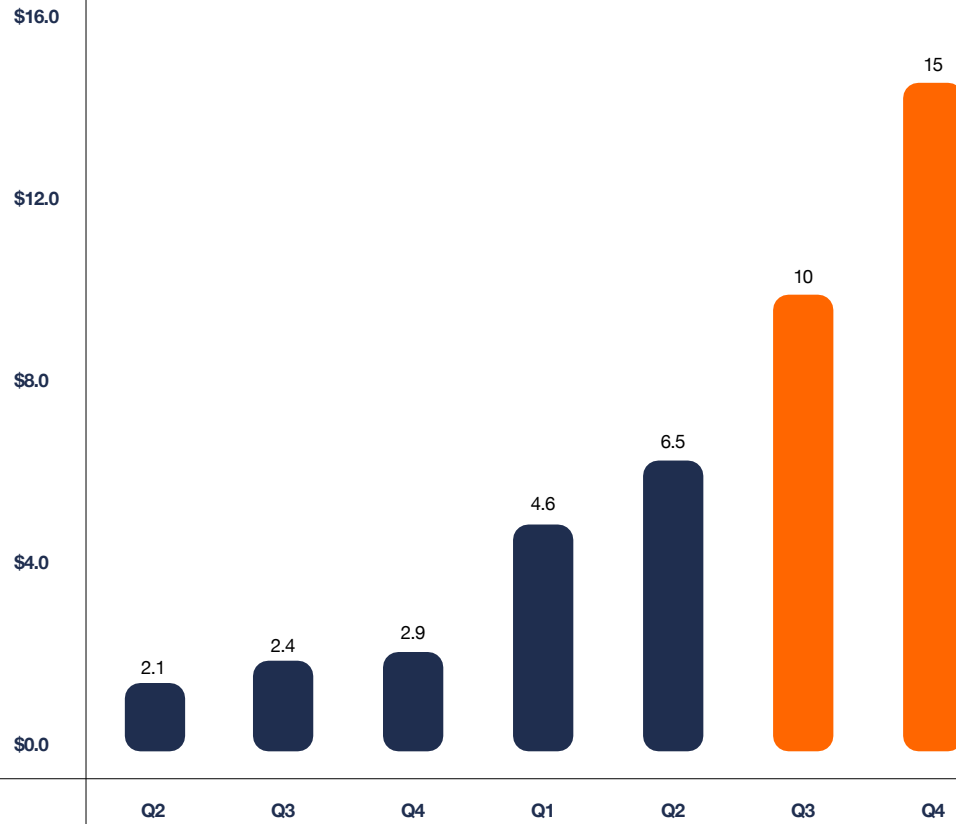
8 New Pilot Programs

4 New Fortune 500 Clients

6 Multi-Million Dollar Contract Wins



Annualized Revenue Run Rate Forecast, Quarterly (\$Millions)



SemiCab

- Won 4 new pilot contracts with Fortune 500 clients in 2025
- Won 6 multi-million dollar contract expansion awards in 2025
- Awarded a new contract expansion in Q4 2025 for over \$6 million in annual commitment

SemiCab